

Oversight Board Approval Date: _____

**YORBA LINDA (ORANGE)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013**

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					Six-Month Total
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	
							\$133,736,729	\$17,781,159	\$7,954,380	\$0	\$203,600	\$7,425,094	\$0	\$15,583,074
1	1993 Tax Allocation Bonds Series A	12/15/1993	9/1/2023	Bank of New York	Refund 1989 bonds & public improvements	YLRDA	43,149,599	3,798,356	0	0	0	3,430,856	0	3,430,856
2	1998 Tax Allocation Bonds Series A	6/4/1998	9/1/2028	Bank of New York	Refund 1989 bonds & public improvements	YLRDA	19,875,000	0	0	0	0	0	0	0
3	2005 Tax Allocation Bonds Series A	3/30/2005	9/1/2031	Bank of New York	Improvements to Town Center	YLRDA	17,619,735	607,364	0	0	0	347,298	0	347,298
4	2005 Tax Allocation Bonds Series B	3/30/2005	9/1/2032	Bank of New York	Improvements to Town Center	YLRDA	6,169,875	157,250	0	0	0	78,625	0	78,625
5	2011 Tax Allocation Bonds Series A	5/5/2011	9/1/2032	Bank of New York	Town Center infrastructure	YLRDA	33,944,031	1,623,513	0	0	0	1,073,119	0	1,073,119
6	Trustee Fees	12/15/1993	9/1/2032	U.S. Bank	1993, 1998, 2005 & 2011 Bonds	YLRDA	0	15,000	0	0	0	15,000	0	15,000
7	Low/Mod Income Housing Fund Loan	5/10/2010	6/30/2015	Housing Fund	FY 09-10 SERAF	YLRDA	3,815,853	0	0	0	0	0	0	0
8	Historic Survey	7/25/2011		Galvin Preservation Assoc.	Historic Survey	YLRDA	0	0	0	0	0	0	0	0
9	Town Center Maintenance	5/4/2004		Rocky Murtada Landscape	Landscaping	YLRDA	0	10,800	0	0	0	10,800	0	10,800
10	Town Center Maintenance	6/16/2009		Nieves Landscape	Landscaping	YLRDA	0	3,300	0	0	0	3,300	0	3,300
11	Town Center Maintenance	1/18/2011		West Coast Arborist	Tree trimming	YLRDA	0	1,752	0	0	0	1,752	0	1,752
12	Town Center Maintenance			Croxtan Electric	Electrical repairs	YLRDA	0	558	0	0	0	558	0	558
13	Low/Mod Income Housing Fund Loan			Housing Fund	Payment of debt service & other obligations - ROPS 2	YLRDA	1,067,562	0	0	0	0	0	0	0
14	Memorandum of Understanding			Employees	Salaries and benefits	YLRDA	0	866,503	0	0	0	433,252	0	433,252
15	Legal	1/4/2011		Rutan & Tucker LLP	Attorney services	YLRDA	0	100,000	0	0	0	100,000	0	100,000
16	Daily Operations			Various	Maintenance and operation costs	YLRDA	0	30,500	0	0	30,500	0	0	30,500
17	Daily Operations			Various	Other professional services	YLRDA	0	73,000	0	0	73,000	0	0	73,000
18	Administrative Overhead			City General Fund	Administrative overhead	YLRDA	0	25,100	0	0	25,100	0	0	25,100
19	Savi Ranch Wayfinding Signs	6/7/2011		YESCO Sign Company	Savi Ranch sign renovation project	YLRDA	0	0	0	0	0	0	0	0
20	Savi Ranch Wayfinding Signs	6/23/2011		CivilSource	Savi Ranch sign renovation project	YLRDA	0	0	0	0	0	0	0	0
21	Town Center Development	5/1/2012		Harris & Associates	Engineering design	YLRDA	0	0	0	0	0	0	0	0
22	Memorandum of Understanding			Employees	Salaries and benefits	YLRDA	0	866,503	0	0	0	433,254	0	433,254
23	Legal	1/4/2011		Rutan & Tucker LLP	Attorney services	YLRDA	0	150,000	0	0	75,000	0	0	75,000
24	Audit	3/1/2005		Lance Soll & Lundhard LP	Audit services	YLRDA	0	0	0	0	0	0	0	0
25	Pass Through Payment			Orange Co. General Fund	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
26	Pass Through Payment			Orange Co. Harbors, Beaches & Parks	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
27	Pass Through Payment			Orange Co. Flood Control District	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
28	Pass Through Payment			Orange Co. Fire Authority	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
29	Pass Through Payment			Orange Co. Water District	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
30	Pass Through Payment			Orange Co. Sanitation District	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
31	Pass Through Payment			Orange Co. Vector Control District	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
32	Pass Through Payment			Orange Co. Department of Education	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
33	Pass Through Payment			Orange Co. Library District	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
34	Pass Through Payment			Yorba Linda Water District	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
35	Pass Through Payment			Yorba Linda Public Library	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
36	Pass Through Payment			Yorba Linda Landscape Maint. Asmt. Dist.	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
37	Pass Through Payment			Orange Unified School District	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
38	Pass Through Payment			Placentia Yorba Linda Unified School Dist.	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
39	Pass Through Payment			North Orange County Comm. College Dist.	July 2011 - January 2012 pass-through payment	YLRDA	0	0	0	0	0	0	0	0
40	1993 Tax Allocation Bonds Series A	12/15/1993	9/1/2023	Bank of New York	Reserve for March, 20114 debt service payment	YLRDA	0	367,500	0	0	0	367,500	0	367,500
41	2005 Tax Allocation Bonds Series A	3/30/2005	9/1/2031	Bank of New York	Reserve for March, 20114 debt service payment	YLRDA	0	260,066	0	0	0	260,066	0	260,066

YORBA LINDA (ORANGE)
 Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
 July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$5,528,850	\$7,538,249	\$0	\$0	\$0	\$0	\$250,000	\$546,617	\$4,886,649	\$4,858,343	\$0	\$0
1	1993 Tax Allocation Bonds Series A	Bank of New York	Refund 1989 bonds & public improvements	YLRDA									3,355,275	3,355,275		
2	1998 Tax Allocation Bonds Series A	Bank of New York	Refund 1989 bonds & public improvements	YLRDA												
3	2005 Tax Allocation Bonds Series A	Bank of New York	Improvements to Town Center	YLRDA									354,660	354,660		
4	2005 Tax Allocation Bonds Series B	Bank of New York	Improvements to Town Center	YLRDA									78,625	78,625		
5	2011 Tax Allocation Bonds Series A	Bank of New York	Town Center Infrastructure	YLRDA									1,063,119	1,041,338		
6	Trustee Fees	U.S. Bank	93, 98, 05 & 11 Bonds	YLRDA										8,177		
7	LMIHF Loan	LMIHF	FY 09-10 SERAF payment	YLRDA												
8	Historic Survey	Galvin Preservation Ass.	Historic Survey	YLRDA									18,560	4,190		
9	Town Center Maintenance	Rocky Murata Landscape	Landscaping	YLRDA									10,800	10,800		
10	Town Center Maintenance	Nieves Landscape	Landscaping	YLRDA									3,300	5,078		
11	Town Center Maintenance	West Coast Arborist	Tree Trimming	YLRDA									1,752	200		
12	Town Center Maintenance	Croxton Electric	Electrical Repairs	YLRDA									558			
13	Memorandum of Understanding	Employees	Salaries and Benefits	YLRDA							433,254	433,254				
14	Legal	Rutan & Tucker LLP	Attorney Services	YLRDA							75,000	52,831				
15	Covenant Acquisition Program	Evergreen Villas LP	Affordable Housing Program	YLRDA	2,560,000	3,259,462										
16	Savi Ranch Affordable Housing Project	National CORE	Affordable Housing in Savi Ranch	YLRDA	2,968,850	4,278,787										
17	[Item Removed]			YLRDA												
18	Town Center Development *	Harris & Associates	Engineering Design	YLRDA												
19	[Item Removed]			YLRDA												
20	[Item Removed]			YLRDA												
21	Daily Operations	Various	Maintenance and Operation costs	YLRDA							30,500	7,739				
22	Daily Operations	Various	Other professional services	YLRDA							73,000	49,709				
23	Administrative Overhead	City General Fund	Administrative overhead	YLRDA							25,100	3,084				
			Adjusted by DOF								(386,854)					

YORBA LINDA (ORANGE)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	1993 Tax Allocation Bonds Series A	
2	1998 Tax Allocation Bonds Series A	
3	2005 Tax Allocation Bonds Series A	
4	2005 Tax Allocation Bonds Series B	
5	2011 Tax Allocation Bonds Series A	
6	Trustee Fees	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
7	Low/Mod Income Housing Fund Loan	
8	Historic Survey	
9	Town Center Maintenance	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
10	Town Center Maintenance	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
11	Town Center Maintenance	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
12	Town Center Maintenance	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
13	Low/Mod Income Housing Fund Loan	Although this item was approved on ROPS 3 for a total of \$1,600,000 the full amount of the loan could not be repaid due to a lack of RPTTF funds distributed. This remaining balance will be requested on ROPS 13-14B.
14	Memorandum of Understanding	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
15	Legal	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
16	Daily Operations	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
17	Daily Operations	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
18	Administrative Overhead	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
19	Savi Ranch Wayfinding Signs	
20	Savi Ranch Wayfinding Signs	
21	Town Center Development	
22	Memorandum of Understanding	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract. This obligation was lumped into the administrative allowance by DOF on ROPS 2 and has been disputed by the Successor Agency and Oversight Board.
23	Legal	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
24	Audit	
25	Pass Through Payment	
26	Pass Through Payment	
27	Pass Through Payment	
28	Pass Through Payment	
29	Pass Through Payment	
30	Pass Through Payment	
31	Pass Through Payment	
32	Pass Through Payment	
33	Pass Through Payment	
34	Pass Through Payment	
35	Pass Through Payment	
36	Pass Through Payment	
37	Pass Through Payment	
38	Pass Through Payment	
39	Pass Through Payment	
40	1993 Tax Allocation Bonds Series A	Total outstanding debt or obligation is included in a line item above.

YORBA LINDA (ORANGE)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
41	2005 Tax Allocation Bonds, Series A	Total outstanding debt or obligation is included in a line item above.
42	2005 Tax Allocation Bonds, Series B	Total outstanding debt or obligation is included in a line item above.
43	2011 Tax Allocation Bonds Series A	Total outstanding debt or obligation is included in a line item above.
44	Due Diligence Reveiws	
45	Long Range Property Mgmt Plan	
46	Long Range Property Mgmt Plan	
47	Long Range Property Mgmt Plan	
48	Town Center Development	
49	Town Center Development	
50	Legal - Lititation	Total outstanding debt or obligation is determined on an annual basis over the entire term of the contract.
51	City/Successor Agency Loan Agrmt	
52	Historic Survey Implementation Program	