

Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary

Filed for the July 1, 2015 through December 31, 2015 Period

Name of Successor Agency: Yorba Linda
 Name of County: Orange

| Current Period Requested Funding for Outstanding Debt or Obligation | Six-Month Total |
|--|---------------------|
| Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding | |
| A Sources (B+C+D): | \$ 4,226,849 |
| B Bond Proceeds Funding (ROPS Detail) | 3,303,442 |
| C Reserve Balance Funding (ROPS Detail) | 923,407 |
| D Other Funding (ROPS Detail) | - |
| E Enforceable Obligations Funded with RPTTF Funding (F+G): | \$ 447,580 |
| F Non-Administrative Costs (ROPS Detail) | 322,580 |
| G Administrative Costs (ROPS Detail) | 125,000 |
| H Current Period Enforceable Obligations (A+E): | \$ 4,674,429 |

| Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding | |
|--|-------------------|
| I Enforceable Obligations funded with RPTTF (E): | 447,580 |
| J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S) | (50,420) |
| K Adjusted Current Period RPTTF Requested Funding (I-J) | \$ 397,160 |

| County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding | |
|--|----------------|
| L Enforceable Obligations funded with RPTTF (E): | 447,580 |
| M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA) | - |
| N Adjusted Current Period RPTTF Requested Funding (L-M) | 447,580 |

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Daniel Stoker, Vice-Chair
 Name Title
 /s/ Daniel Stoker 2/23/2015
 Signature Date

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

| A | B | C | D | E | F | G | H | I | J | K | | | | | P |
|--------|--|------------------------------------|-----------------------------------|-------------------------------------|----------------------------|--|--------------|--------------------------------------|---------|---|-----------------|-------------|-----------|-----------|---|
| | | | | | | | | | | Funding Source | | | | | |
| | | | | | | | | | | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) | | | RPTTF | | |
| | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | |
| Item # | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | | | | | | |
| 1 | 1993 Tax Allocation Bonds Series A | Bonds Issued On or Before 12/31/10 | 12/15/1993 | 9/1/2023 | Bank of New York | Refund 1989 bonds & public | YLRDA | 35,006,903 | N | | | | | | |
| 2 | 1998 Tax Allocation Bonds Series A | Bonds Issued On or Before 12/31/10 | 6/4/1998 | 9/1/2028 | Bank of New York | Refund 1989 bonds & public improvements | YLRDA | 19,875,000 | N | | | | | | |
| 3 | 2005 Tax Allocation Bonds Series A | Bonds Issued On or Before 12/31/10 | 3/30/2005 | 9/1/2031 | Bank of New York | Improvements to Town Center | YLRDA | 15,895,810 | N | | | | | | |
| 4 | 2005 Tax Allocation Bonds Series B | Bonds Issued On or Before 12/31/10 | 3/30/2005 | 9/1/2032 | Bank of New York | Improvements to Town Center | YLRDA | 5,776,750 | N | | | | | | |
| 5 | 2011 Tax Allocation Bonds Series A | Bonds Issued After 12/31/10 | 5/5/2011 | 9/1/2032 | Bank of New York | Town Center infrastructure | YLRDA | 29,413,313 | N | | | | | | |
| 6 | Trustee Fees | Fees | 12/15/1993 | 9/1/2032 | U.S. Bank | 1993, 1998, 2005 & 2011 Bonds | YLRDA | 342,846 | N | | | | 8,000 | 8,000 | |
| 7 | Low/Mod Income Housing Fund Loan | Miscellaneous | 8/19/2010 | 6/30/2015 | Housing Fund | FY 2010 SERAF | YLRDA | | N | | | | | | |
| 9 | Town Center Maintenance | Property Maintenance | 5/4/2004 | 12/31/2015 | Rockey Murata Landscape | Landscaping | YLRDA | 13,000 | N | | | | 13,000 | 13,000 | |
| 10 | Town Center Maintenance | Property Maintenance | 6/16/2009 | 12/31/2015 | Nieves Landscape | Landscaping | YLRDA | 3,000 | N | | | | 3,000 | 3,000 | |
| 11 | Town Center Maintenance | Property Maintenance | 1/18/2011 | 12/31/2015 | West Coast Arborist | Tree trimming | YLRDA | 6,000 | N | | | | 6,000 | 6,000 | |
| 12 | Town Center Maintenance | Property Maintenance | 1/1/2015 | 12/31/2015 | Croxton Electric | Electrical repairs | YLRDA | 2,000 | N | | | | 2,000 | 2,000 | |
| 13 | Low/Mod Income Housing Fund Loan | Miscellaneous | 8/21/2012 | 6/30/2014 | Housing Fund | Payment of debt service & other obligations - ROPS 2 | YLRDA | | N | | | | | | |
| 15 | Legal | Legal | 1/4/2011 | 6/30/2014 | Rutan & Tucker LLP | Attorney services | YLRDA | | N | | | | | | |
| 16 | Daily Operations | Admin Costs | 1/1/2014 | 6/30/2014 | Various | Maintenance and operation costs | YLRDA | | N | | | | | | |
| 17 | Daily Operations | Admin Costs | 1/1/2014 | 6/30/2014 | Various | Other professional services | YLRDA | | N | | | | | | |
| 18 | Administrative Overhead | Admin Costs | 1/1/2014 | 6/30/2014 | City General Fund | Administrative overhead | YLRDA | | N | | | | | | |
| 45 | Long Range Property Mgmt Plan | Professional Services | 8/10/2011 | 6/30/2015 | Diamond Star | Consulting services for preparation of LRPMP and disposition of property | YLRDA | | N | | | | | | |
| 46 | Long Range Property Mgmt Plan | Professional Services | 1/27/2011 | 6/30/2014 | Keyser Marston | Consulting services for valuation analysis associated with LRPMP | YLRDA | | N | | | | | | |
| 47 | Long Range Property Mgmt Plan | Property Dispositions | 1/1/2014 | 6/30/2014 | Gold Country Escrow | Escrow fees & costs associated with disposition of land pursuant to LRPMP | YLRDA | | N | | | | | | |
| 48 | Town Center Development | Improvement/Infrastructure | 1/1/2015 | 6/30/2016 | Gold Country Escrow | Escrow holding account for improvements and land acquisitions in Town Center | YLRDA | 2,658,618 | N | 2,658,618 | | | | 2,658,618 | |
| 49 | Town Center Development | Professional Services | 5/1/2012 | 6/30/2017 | Harris & Associates | Engineering design | YLRDA | 644,824 | N | 644,824 | | | | 644,824 | |
| 50 | Legal - Litigation | Litigation | 1/4/2011 | 6/30/2014 | Rutan & Tucker LLP | Legal costs associated with litigation | YLRDA | | N | | | | | | |
| 52 | Historic survey implementation program | Professional Services | 7/25/2011 | 12/31/2012 | Bahin Preservation Assoc. | Historic survey implementation program | YLRDA | | N | | | | | | |
| 53 | 1993 Tax Allocation Bonds Series A | Reserves | 12/15/1993 | 9/1/2023 | Bank of New York | Reserve requirement | YLRDA | | N | | | | | | |
| 54 | 1998 Tax Allocation Bonds Series A | Reserves | 6/4/1998 | 9/1/2028 | Bank of New York | Reserve requirement | YLRDA | | N | | | | | | |
| 55 | 2005 Tax Allocation Bonds Series A & B | Reserves | 3/30/2005 | 9/1/2032 | Bank of New York | Reserve requirement | YLRDA | | N | | | | | | |
| 56 | 2011 Tax Allocation Bonds Series A | Reserves | 5/5/2011 | 9/1/2032 | Bank of New York | Reserve requirement | YLRDA | | N | | | | | | |
| 57 | Continuing Disclosure | Professional Services | 1/1/2015 | 12/31/2015 | Harrell & Company | 1993, 1998, 2005 & 2011 Bonds | YLRDA | 54,000 | N | | | | 5,000 | 5,000 | |
| 58 | City Loan repayment agreement | City/County Loans On or Before | 2/24/2014 | 2/24/2032 | City General Fund | City Loan repayment agreement | | | | | | | | | |
| 59 | Covenant Acquisition Program | Reserves | 10/28/2009 | 10/28/2032 | Evergreen Villas, LP | Affordable Housing Program | YLRDA | 2,562,831 | N | | 860,720 | | | 860,720 | |
| 60 | Savi Ranch Affordable Housing | Reserves | 3/2/2011 | 3/2/2032 | National CORE | Affordable Housing Program | YLRDA | 62,687 | N | | 62,687 | | | 62,687 | |
| 61 | Administrative Allowance | Admin Costs | 7/1/2015 | 12/31/2015 | Various | administrative allowance | YLRDA | 125,000 | N | | | | 125,000 | 125,000 | |
| 62 | Legal-Litigation | Litigation | 1/1/2011 | 12/31/2015 | Rutan & Tucker LLP | Legal costs associated with litigation | YLRDA | 200,000 | N | | | | 200,000 | 200,000 | |
| 63 | Town Center Land Disposition | Professional Services | 1/1/2015 | 12/31/2015 | TBD | Relocation associated with disposition of land | | | N | | | | | | |
| 64 | Town Center Land Disposition | Professional Services | 7/15/2014 | 6/30/2016 | Larry Cohn | Site documentation associated with disposition of land | YLRDA | 25,000 | N | | | | 25,000 | 25,000 | |
| 65 | Town Center Land Disposition | Professional Services | 1/1/2015 | 12/31/2015 | TBD | Site clearance and demolition associated with disposition of land | | | N | | | | | | |
| 66 | Town Center Land Disposition | Professional Services | 2/17/2015 | 2/16/2018 | Wildan Engineering | Survey work for street vacation | YLRDA | 10,000 | N | | | | 10,000 | 10,000 | |
| 67 | Town Center Land Disposition | Professional Services | 2/17/2015 | 2/16/2018 | Harris & Associates | Legal descriptions for street vacation | YLRDA | 10,000 | N | | | | 10,000 | 10,000 | |
| 68 | Town Center Land Disposition | Professional Services | 1/1/2015 | 12/31/2015 | Overland, Pacific & Culler | Property conveyance services | | | N | | | | | | |

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

| A | B | C | D | E | F | G | H | I | J | K | | | | | P |
|-----|------------------------------|-----------------------|------------|-----------|----------------------------|--|-------|--------|---|---|-----------------|-------------|-----------|-------|-----------|
| | | | | | | | | | | Funding Source | | | | | |
| | | | | | | | | | | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) | | | RPTTF | | |
| | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | |
| 69 | Town Center Land Disposition | Professional Services | 7/1/2015 | 6/30/2016 | Diamond Star | Land disposition professional services | YLRDA | 15,580 | N | | | | 15,580 | | \$ 15,580 |
| 70 | Town Center Land Disposition | Professional Services | 10/22/2014 | 6/30/2016 | Keyser Marston | Economic analysis related to land disposition | YLRDA | 15,000 | N | | | | 15,000 | | \$ 15,000 |
| 71 | Town Center Land Disposition | Professional Services | 7/1/2015 | 6/30/2018 | Overland, Pacific & Cutler | Facilitation of street vacations and property conveyance matters | YLRDA | 10,000 | N | | | | 10,000 | | \$ 10,000 |
| 72 | | | | | | | | | N | | | | | | \$ |
| 73 | | | | | | | | | N | | | | | | \$ |
| 74 | | | | | | | | | N | | | | | | \$ |
| 75 | | | | | | | | | N | | | | | | \$ |
| 76 | | | | | | | | | N | | | | | | \$ |
| 77 | | | | | | | | | N | | | | | | \$ |
| 78 | | | | | | | | | N | | | | | | \$ |
| 79 | | | | | | | | | N | | | | | | \$ |
| 80 | | | | | | | | | N | | | | | | \$ |
| 81 | | | | | | | | | N | | | | | | \$ |
| 82 | | | | | | | | | N | | | | | | \$ |
| 83 | | | | | | | | | N | | | | | | \$ |
| 84 | | | | | | | | | N | | | | | | \$ |
| 85 | | | | | | | | | N | | | | | | \$ |
| 86 | | | | | | | | | N | | | | | | \$ |
| 87 | | | | | | | | | N | | | | | | \$ |
| 88 | | | | | | | | | N | | | | | | \$ |
| 89 | | | | | | | | | N | | | | | | \$ |
| 90 | | | | | | | | | N | | | | | | \$ |
| 91 | | | | | | | | | N | | | | | | \$ |
| 92 | | | | | | | | | N | | | | | | \$ |
| 93 | | | | | | | | | N | | | | | | \$ |
| 94 | | | | | | | | | N | | | | | | \$ |
| 95 | | | | | | | | | N | | | | | | \$ |
| 96 | | | | | | | | | N | | | | | | \$ |
| 97 | | | | | | | | | N | | | | | | \$ |
| 98 | | | | | | | | | N | | | | | | \$ |
| 99 | | | | | | | | | N | | | | | | \$ |
| 100 | | | | | | | | | N | | | | | | \$ |
| 101 | | | | | | | | | N | | | | | | \$ |
| 102 | | | | | | | | | N | | | | | | \$ |
| 103 | | | | | | | | | N | | | | | | \$ |
| 104 | | | | | | | | | N | | | | | | \$ |
| 105 | | | | | | | | | N | | | | | | \$ |
| 106 | | | | | | | | | N | | | | | | \$ |
| 107 | | | | | | | | | N | | | | | | \$ |
| 108 | | | | | | | | | N | | | | | | \$ |
| 109 | | | | | | | | | N | | | | | | \$ |
| 110 | | | | | | | | | N | | | | | | \$ |
| 111 | | | | | | | | | N | | | | | | \$ |
| 112 | | | | | | | | | N | | | | | | \$ |
| 113 | | | | | | | | | N | | | | | | \$ |
| 114 | | | | | | | | | N | | | | | | \$ |
| 115 | | | | | | | | | N | | | | | | \$ |
| 116 | | | | | | | | | N | | | | | | \$ |
| 117 | | | | | | | | | N | | | | | | \$ |
| 118 | | | | | | | | | N | | | | | | \$ |
| 119 | | | | | | | | | N | | | | | | \$ |
| 120 | | | | | | | | | N | | | | | | \$ |
| 121 | | | | | | | | | N | | | | | | \$ |
| 122 | | | | | | | | | N | | | | | | \$ |
| 123 | | | | | | | | | N | | | | | | \$ |
| 124 | | | | | | | | | N | | | | | | \$ |
| 125 | | | | | | | | | N | | | | | | \$ |
| 126 | | | | | | | | | N | | | | | | \$ |
| 127 | | | | | | | | | N | | | | | | \$ |
| 128 | | | | | | | | | N | | | | | | \$ |
| 129 | | | | | | | | | N | | | | | | \$ |
| 130 | | | | | | | | | N | | | | | | \$ |
| 131 | | | | | | | | | N | | | | | | \$ |
| 132 | | | | | | | | | N | | | | | | \$ |
| 133 | | | | | | | | | N | | | | | | \$ |
| 134 | | | | | | | | | N | | | | | | \$ |
| 135 | | | | | | | | | N | | | | | | \$ |
| 136 | | | | | | | | | N | | | | | | \$ |

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf.

| A | B | C | D | E | F | G | H | I | |
|---|--|--|--------------------------------------|--|--|------------------------------------|---------------------------|---|--|
| | | Fund Sources | | | | | | | |
| | | Bond Proceeds | | Reserve Balance | | Other | RPTTF | | |
| | Cash Balance Information by ROPS Period | Bonds Issued on or before 12/31/10 | Bonds Issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, Grants, Interest, Etc. | Non-Admin and Admin | Comments | |
| ROPS 14-15A Actuals (07/01/14 - 12/31/14) | | | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/14) | 4,597,244 | 17,326,268 | 1,161,703 | 5,536,585 | 29,460 | 478,434 | | |
| 2 | Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014 | 6,541 | 3,100 | 1,679 | | 1,189 | 321,223 | | |
| 3 | Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q | 997,153 | | 242,975 | 5,536,585 | | 270,802 | | |
| 4 | Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | | | |
| 5 | ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S | No entry required | | | | | | 50,420 | |
| 6 | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 3,606,632 | \$ 17,329,368 | \$ 920,407 | \$ - | \$ 30,649 | \$ 478,435 | | |
| ROPS 14-15B Estimate (01/01/15 - 06/30/15) | | | | | | | | | |
| 7 | Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) | \$ 3,606,632 | \$ 17,329,368 | \$ 920,407 | \$ - | \$ 30,649 | \$ 528,855 | | |
| 8 | Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015 | 15,000 | 870 | 3,000 | | 2,360 | 6,108,664 | | |
| 9 | Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15) | 318,190 | | | | 29,460 | 1,490,819 | | |
| 10 | Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | 5,105,819 | Sept. 2015 Debt Services payments approved on ROPS 14-15B | |
| 11 | Ending Estimated Available Cash Balance (7 + 8 - 9 - 10) | \$ 3,303,442 | \$ 17,330,238 | \$ 923,407 | \$ - | \$ 3,549 | \$ 40,881 | | |

